



## KAMUYU AYDINLATMA PLATFORMU

# BRİSA BRİDGESTONE SABANCI LASTİK SANAYİ VE TİCARET A.Ş. Tenor Issue Document

### Summary

Tenor Issue Document for Lease Certificate



# Tenor Issue Document

## Related Companies [KATVK]

## Related Funds []

<b>Tenor Issue Document</b>	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	30.05.2024 - 05.07.2024
<b>Announcement Content</b>	
<b>Explanations</b>	

According to the decision of our Company's Board of Directors dated May 29, 2024 and numbered 2024/17; as per the Communiqué on Lease Certificates (III-61.1) (the "Communiqué") published by the Capital Markets Board (the "CMB") in the Official Gazette dated 07.06.2013 and numbered 28670 it has been resolved that, our Company (Brisa Bridgestone Sabancı Lastik Sanayi ve Ticaret A.Ş.) shall be involved in the capacity of a fund user and/or an originator in the issuance of lease certificates domestically in TRY, where Katılım Varlık Kiralama A.Ş. (Katılım VKŞ) will take place as the issuer, to be sold in tenors with limitation to the issuance ceiling of TRY 5,000,000,000 (Five Billion Turkish Liras) (this amount included) by means of sales without public offering through private placement and/or sales to qualified investors at various maturities and under various terms and conditions in the type of management agreement-based lease certificates provided for in the Communiqué within the framework of articles 4 and 6 of the Communiqué, necessary agreements regarding the issuance shall be signed, necessary applications shall be filed to the Capital Markets Board and other relevant bodies, and all kinds of acts and actions that are directly and/or indirectly related to the issuance of lease certificates shall be performed. Within this context, our application to the Capital Markets Board of Türkiye, which was made on July 5, 2024, was approved at the Board's meeting dated August 15, 2024 and numbered 44/1282. Issue Document approved by the Board and Legal Opinion Document are attached. (In case of a discrepancy between the Turkish and the English versions of this disclosure, the Turkish version shall prevail.)