Turkish Tire Market (M Units)	Q2 2024	Q2 2023	2024-2023 Change (%)	H1 2024	H1 2023	2024-2023 Change (%)
Replacement (Sell-Out)	4.1	4.7	-13%	7.8	8.8	-11%
Original Equipment (OE) (Sell-In)	1.4	1.6	-12%	3.0	3.2	-6%
Total	5.5	6.3	-13%	10.8	12.0	-10%
Brisa Production Volume						
Tire Production (Tonnage)	46,161	47,550	-3%	97,587	99,836	-2%
Tire Production (Units)	3,327,834	3,195,603	4%	7,014,361	6,692,967	5%
İzmit Plant Capacity Utilization Ratio (%)	92.0%	92.7%	-1%	91.4%	93.4%	-2%
Aksaray Plant Capacity Utilization Ratio (%)	92.7%	101.3%	-9%	95.0%	100.0%	-5%
Brisa Sales Volume (Tonnage)						
Replacement	22,374	24,822	-10%	49,774	50,700	-2%
Original Equipment (OE)	8,309	7,574	10%	17,275	14,895	16%
Domestic Sales Volume	30,683	32,396	-5%	67,050	65,595	2%
Lassa Export	11,032	11,627	-5%	23,865	25,403	-6%
Bridgestone Export	4,936	4,367	13%	9,321	9,641	-3%
Export Volume	15,968	15,994	0%	33,185	35,044	-5%
Total Tire Sales Volume	46,651	48,390	-4%	100,235	100,638	0%
Bandag	520	535	-3%	1,202	1,149	5%
Total Sales Volume	47,171	48,926	-4%	101,437	101,787	0%
Income Statement (MTL)	Not Reviewed			Reviewed		
	Q2 2024	Q2 2023	2024-2023 Change (%)	H1 2024	H1 2023	2024-2023 Change (%)
Net Sales	6,939	7,925	-12%	15,035	16,666	-10%
Cost of Sales						
	-5,371	-5,836	-8%	-11,193	-12,587	-11%
	-5,371 1,567	-5,836 2,089	-8% -25%	-11,193 3,843	-12,587 4,079	-11% -6%
Gross Profit	,				,	
Gross Profit Operating Expenses	1,567	2,089	-25%	3,843	4,079	-6%
Gross Profit Operating Expenses Impairment Loss in Trade Receivables	1,567 -1,088	2,089 -1,059	-25% 3%	3,843 -2,260	4,079 -2,177	-6% 4%
Gross Profit Operating Expenses Impairment Loss in Trade Receivables Other Income/Expenses (Net)	1,567 -1,088 -10	2,089 -1,059 -25	-25% 3% -61%	3,843 -2,260 -6	4,079 -2,177 -21	-6% 4% -73%
Gross Profit Operating Expenses Impairment Loss in Trade Receivables Other Income/Expenses (Net) Operating Profit*	1,567 -1,088 -10 -32	2,089 -1,059 -25 -260	-25% 3% -61% -88%	3,843 -2,260 -6 -327	4,079 -2,177 -21 -306	-6% 4% -73% 7%
Gross Profit Operating Expenses Impairment Loss in Trade Receivables Other Income/Expenses (Net) Operating Profit* Adjustments Related to Depreciation and Amortization Expenses	1,567 -1,088 -10 -32 484	2,089 -1,059 -25 -260 1,029	-25% 3% -61% -88% -53%	3,843 -2,260 -6 -327 1,611	4,079 -2,177 -21 -306 1,954	-6% 4% -73% 7% -18%
Gross Profit Operating Expenses Impairment Loss in Trade Receivables Other Income/Expenses (Net) Operating Profit* Adjustments Related to Depreciation and Amortization Expenses EBITDA**	1,567 -1,088 -10 -32 484 509	2,089 -1,059 -25 -260 1,029 435	-25% 3% -61% -88% -53% 17%	3,843 -2,260 -6 -327 1,611 1,006	4,079 -2,177 -21 -306 1,954 908	-6% 4% -73% 7% -18% 11%
Gross Profit Operating Expenses Impairment Loss in Trade Receivables Other Income/Expenses (Net) Operating Profit* Adjustments Related to Depreciation and Amortization Expenses EBITDA** Income/Expense from Investment Activities (Net)	1,567 -1,088 -10 -32 484 509 993	2,089 -1,059 -25 -260 1,029 435 1,464	-25% 3% -61% -88% -53% 17% -32%	3,843 -2,260 -6 -327 1,611 1,006 2,617	4.079 -2,177 -21 -306 1,954 908 2,861	-6% 4% -73% 7% -18% 11% -9%
Gross Profit Operating Expenses Impairment Loss in Trade Receivables Other Income/Expenses (Net) Operating Profit* Adjustments Related to Depreciation and Amortization Expenses EBITDA** Income/Expense from Investment Activities (Net) Financing Income/Expense (Net)	1,567 -1,088 -10 -32 484 509 993 67	2,089 -1,059 -25 -260 1,029 435 1,464 226	-25% 3% -61% -88% -53% 17% -32% -70%	3,843 -2,260 -6 -327 1,611 1,006 2,617 210	4,079 -2,177 -21 -306 1,954 908 2,861 420	6% 4% -73% 7% -18% 11% -9% -50%
Gross Profit Operating Expenses Impairment Loss in Trade Receivables Other Income/Expenses (Net) Operating Profit* Adjustments Related to Depreciation and Amortization Expenses EBITDA** Income/Expense from Investment Activities (Net) Financing Income/Expense (Net) Monetary Gain/Loss (Net)	1.567 -1,088 -10 -32 484 509 993 67 -671	2,089 -1,059 -25 -260 1,029 435 1,464 226 -394	-25% 3% -61% -88% -53% 17% -32% -70% 70%	3,843 -2,260 -6 -327 1,611 1,006 2,617 210 -1,147	4,079 -2,177 -21 -306 1,954 908 2,861 420 -782	6% 4% -73% 7% -18% 11% -9% -50% 47%
Gross Profit Operating Expenses Impairment Loss in Trade Receivables Other Income/Expenses (Net) Operating Profit* Adjustments Related to Depreciation and Amortization Expenses EBITDA** Income/Expense from Investment Activities (Net) Financing Income/Expense (Net) Monetary Gain/Loss (Net) Profit Before Tax	1,567 -1,088 -10 -32 484 509 993 67 -671 387	2,089 -1,059 -25 -260 1,029 435 1,464 226 -394 328	-25% 3% -61% -88% -53% 17% -32% -70% 70% 18%	3,843 -2,260 -6 -327 1,611 1,006 2,617 210 -1,147 746	4,079 -2,177 -21 -306 1,954 908 2,861 420 -782 878	6% 4% -73% 7% -18% 11% -9% -50% 47% -15%
Gross Profit Operating Expenses Impairment Loss in Trade Receivables Other Income/Expenses (Net) Operating Profit* Adjustments Related to Depreciation and Amortization Expenses EBITDA** Income/Expense from Investment Activities (Net) Financing Income/Expense (Net) Monetary Gain/Loss (Net) Profit Before Tax Tax Net Profit	1,567 -1,088 -10 -32 484 509 993 67 -671 387 221	2,089 -1,059 -25 -260 1,029 435 1,464 226 -394 328 904	-25% 3% -61% -88% -53% 17% -32% -70% 70% 18% -76%	3.843 -2,260 -6 -327 1.611 1,006 2,617 210 -1,147 746 1,060	4,079 -2,177 -21 -306 1,954 908 2,861 420 -782 878 2,091	6% 4% -73% 7% -18% 11% -9% -50% 47% -15% -49%
Gross Profit Operating Expenses Impairment Loss in Trade Receivables Other Income/Expenses (Net) Operating Profit* Adjustments Related to Depreciation and Amortization Expenses EBITDA** Income/Expense from Investment Activities (Net) Financing Income/Expense (Net) Monetary Gain/Loss (Net) Profit Before Tax Tax Net Profit	1,567 -1,088 -10 -32 484 509 993 67 -671 387 221 -107	2,089 -1,059 -25 -260 1,029 435 1,464 226 -394 328 904 -53	-25% 3% -61% -88% -53% 17% -32% -70% 70% 18% -76% 102%	3.843 -2,260 -6 -327 1.611 1,006 2,617 210 -1,147 746 1,060 -312	4.079 -2,177 -21 -306 1.954 908 2,861 420 -782 878 2,091 -682	6% 4% -73% 7% -18% 11% -9% -50% 47% -15% -49% -54%
Gross Profit Operating Expenses Impairment Loss in Trade Receivables Other Income/Expenses (Net) Operating Profit* Adjustments Related to Depreciation and Amortization Expenses EBITDA** Income/Expense from Investment Activities (Net) Financing Income/Expense (Net) Monetary Gain/Loss (Net) Profit Before Tax Tax Net Profit One-Off Income/Expense	1,567 -1,088 -10 -32 484 509 993 67 -671 387 221 -107 114	2,089 -1,059 -25 -260 1,029 435 1,464 226 -394 328 904 -53 851	-25% 3% -61% -88% -53% 17% -32% -70% 70% 18% -76% 102% -87%	3,843 -2,260 -6 -327 1,611 1,006 2,617 210 -1,147 746 1,060 -312 749	4,079 -2,177 -21 -306 1,954 908 2,861 420 -782 878 2,091 -682 1,409	6% 4% -73% 7% -18% 11% -9% -50% 47% -15% -49% -54% -47%
Gross Profit Operating Expenses Impairment Loss in Trade Receivables Other Income/Expenses (Net) Operating Profit* Adjustments Related to Depreciation and Amortization Expenses EBITDA** Income/Expense from Investment Activities (Net) Financing Income/Expense (Net) Monetary Gain/Loss (Net) Profit Before Tax Tax	1.567 -1,088 -10 -32 484 509 993 67 -671 387 221 -107 114 -62	2,089 -1,059 -25 -260 1,029 435 1,464 226 -394 328 904 -53 851 68	-25% 3% -61% -88% -53% 17% -32% -70% 70% 18% -76% 102% -87% -192%	3,843 -2,260 -6 -327 1,611 1,006 2,617 210 -1,147 746 1,060 -312 749 -72	4,079 -2,177 -21 -306 1,954 908 2,861 420 -782 878 2,091 -682 1,409 -400	6% 4% -73% 7% -18% 11% -9% -50% 47% -15% -49% -54% -47% -82%

	Reviewed	Audited		
Balance Sheet (MTL)	H1 2024	2023	2024-2023 Change (%)	
Cash	6,080	16,369	-63%	
Financial Investments	2,505	1,662	51%	
Trade Receivables	5,774	4,764	21%	
Inventories	5,085	4,101	24%	
Property, Plant and Equipment	15,861	15,230	4%	
Deferred Tax Asset	171	398	-57%	
Other Assets	3,174	3,704	-14%	
Total Assets	38,650	46,227	-16%	
Borrowings	13,448	19,474	-31%	
Trade Payables	6,301	8,019	-21%	
Other Liabilities	2,485	1,962	27%	
Equity	16,417	16,772	-2%	
Total Liabilities and Equity	38,650	46,227	-16%	
Trade Working Capital	4,559	846	439%	
Trade Working Capital (Day)	28	18		
Trade Working Capital (Day, w/o Early Payments)	21	11		
Short-term Financial Borrowings	384	468	-18%	
Long-term Financial Borrowings	12,991	18,930	-31%	
US dollar Loans Valuation Difference due to Hedging	-1,300	-2,014	-35%	
Cash	6,080	16,369	-63%	
Financial Investments	2,505	1,662	51%	
Net Debt	3,490	-647	640%	
Net Debt/EBITDA	0.68	-0.12	010/0	
	Revie			
Cash Flow Statement (MTL)	H1 2024	H1 2023	2024-2023 Change (%)	
Operational Cash Flow	-141	68	-309%	
Cash Flows From Investing Activities	-2,236	376	-694%	
Free Cash Flow (w/o FX Protected Deposits (KKM))	-1,756	-859	105%	
FX Protected Deposits (KKM)	-621	1,303	-148%	
Free Cash Flow	-2,377	444	-635%	
Cash Flows From Financing Activities	-4,454	533	-935%	
Inflation Effect on Cash and Cash Equivalents	-3,183	-1,233	158%	
Net Increase/Decrease in Cash and Cash Equivalents	-10.014	-256	3817%	

**EBITDA: Earnings before interest, tax, depreciation & amortization and interest, foreign exchange and derivative financial instruments gain/loss within other operating income and expenses